



**PIERER Mobility AG**  
**FN 78112 x**  
**with the seat in Wels**  
**ISIN: AT0000KTMI02**

**Information on the organizational and technical prerequisites for participation in the  
23<sup>rd</sup> Annual General Meeting on Friday, May 15, 2020 at 11:00 a.m.  
to be conducted as a virtual Annual General Meeting  
including the information on exercising the right to information, filing a motion for resolution,  
voting, and raising an objection in the virtual Annual General Meeting**

The convocation of the 23<sup>rd</sup> Annual General Meeting of PIERER Mobility AG to be held on Friday, May 15, 2020, at 11:00 a.m. was notified through publication in the Official Journal of Wiener Zeitung on April 16, 2020.

The health of those attending the Annual General Meeting is a high priority for the Executive Board. Due to the COVID 19 pandemic, the Annual General Meeting on May 15, 2020 in Mattighofen can unfortunately not be held as a classical Annual General Meeting with physical attendance. Accordingly, the Executive Board has decided, in order to protect shareholders and other participants, to make use of the option available under the provisional measures adopted by the government to prevent the spread of COVID-19, to hold the Annual General Meeting even without the physical presence of the participants, thus as a simple virtual Annual General Meeting. In the opinion of the Executive Board, both the interests of the Company and the interests of the participants are taken into account to the best possible extent.

**Meeting to be conducted as a virtual Annual General Meeting**

The 23<sup>rd</sup> Annual General Meeting of PIERER Mobility AG on May 15, 2020 will be held as a "virtual general meeting" in accordance with the COVID-19-Act and the regulation issued by the Federal Minister of Justice based on this law (BGBl II 140/2020).

This means that the shareholders will not be able to be physically present at the 23<sup>rd</sup> Annual General Meeting of PIERER Mobility AG on May 15, 2020, in order not to endanger the health of the participants.

**Webcast of the Annual General Meeting**

For the purpose of real-time participation, the virtual 23<sup>rd</sup> Annual General Meeting will be webcast in its entirety so that it can be followed by all shareholders of the Company on May 15, 2020, starting at about 11:00 a.m., on the Internet at <https://www.pierermobility.com/en/investor-relations/general-meeting/>. One-way transmission of sound and images in real time will allow all shareholders to follow the Annual General Meeting, including the presentation by the Executive Board and the replies to questions asked by shareholders, as well as the adoption of resolutions.

The technical prerequisites on the part of the shareholders include sufficiently strong Internet access and Internet connection and an Internet-enabled device capable of transmitting sound and images via an Internet browser (e.g. PC with monitor and loudspeaker, notebook, tablet, smartphone, and the like). Registration or log-in is not required.

### **Special proxies**

At this virtual 23<sup>rd</sup> Annual General Meeting of PIERER Mobility AG on May 15, 2020, voting, introducing motions and raising an objection will be possible only through one of the special proxies named below, who are independent of the Company and whose costs will be borne by the Company. These special proxies are:

1. **Dr. Michael Knap**  
c/o IVA Interessenverband für Anleger  
Feldmühlgasse 22/4, A-1130 Vienna  
phone: +43 664 213 87 40  
e-mail: [knap.pierermobility@hauptversammlung.at](mailto:knap.pierermobility@hauptversammlung.at)
2. Lawyer **Mag. Philipp Stossier**  
c/o Stossier Heitzinger Rechtsanwälte  
Dragonerstraße 54, 4600 Wels  
phone: +43 7242 42605  
e-mail: [stossier.pierermobility@hauptversammlung.at](mailto:stossier.pierermobility@hauptversammlung.at)
3. **Mag. Christoph Fritsch**  
c/o Dragonerstraße 67A, WDZ 10, 4600 Wels  
phone: +43 7242 309050 100  
e-mail: [fritsch.pierermobility@hauptversammlung.at](mailto:fritsch.pierermobility@hauptversammlung.at)
4. Notary **Dr. Claus Lumerding**  
c/o Öffentliche Notare Mag. Huemer & Dr. Lumerding  
Stadtplatz 19, 5230 Mattighofen  
phone: +43 7742 2237  
e-mail: [lumerding.pierermobility@hauptversammlung.at](mailto:lumerding.pierermobility@hauptversammlung.at)

Each shareholder may select one of the above-mentioned persons as special proxy and grant this person power of attorney.

The proxy forms for these special proxies can be downloaded from the Company's website at <https://www.pierermobility.com/en/investor-relations/general-meeting/> as well as a form for the revocation of proxies, if required. It is also possible to contact the special proxies directly at the contact data indicated above; shareholders wishing to give their proxies special instructions should do so in due time.

**It is recommended to contact the special proxy authorized by the shareholder in due time if the special proxy authorized by the shareholder is instructed to submit motions and raise an objection in the virtual Annual General Meeting on one or more items on the agenda.**

Please bear in mind that, as stated in the original convocation, a deposit certificate pursuant to Section 10a of the Austrian Stock Corporation Act [*Aktiengesetz*] is required for your shares to be duly registered for the Annual General Meeting. The deposit certificate must be received by the Company not later than May 12, 2020 (for details, please refer to the convocation, which can be downloaded from the Company's

website as specified above). The shareholder data indicated on the deposit certificate must be identical with those on the proxy form, as otherwise the proxy will be invalid.

Please transmit the proxy form, completed and signed by you, in time for it to be received at any of the communication channels indicated below not later than May 13, 2020, 4:00 p.m. (CEST), Vienna time:

- by **mail** to PIERER Mobility AG, FAO Ms. Mag. Michaela Friepeß, Edisonstraße 1, 4600 Wels, Austria
- by **fax** to +43 (0)1 8900 500 76
- per **email** to:
  - (i) for Dr. Michael **Knap**: [knap.pierermobility@hauptversammlung.at](mailto:knap.pierermobility@hauptversammlung.at)
  - (ii) for Lawyer Mag. Philipp **Stossier**: [stossier.pierermobility@hauptversammlung.at](mailto:stossier.pierermobility@hauptversammlung.at)
  - (iii) for Mag. Christoph **Fritsch**: [fritsch.pierermobility@hauptversammlung.at](mailto:fritsch.pierermobility@hauptversammlung.at)
  - (iv) for Notary Dr. Claus **Lumerding**: [lumerding.pierermobility@hauptversammlung.at](mailto:lumerding.pierermobility@hauptversammlung.at)

However, personal transfer of the power of attorney at the venue of the Annual General Meeting is expressly excluded.

Apart from that the provisions in the convocation shall apply to the granting of the power of attorney or any revocation of the power of attorney.

#### **Shareholders' right to request information**

To ensure an orderly conduct of the virtual 23<sup>rd</sup> Annual General Meeting, the shareholders are requested to transmit all **questions** arising prior to the virtual 23<sup>rd</sup> Annual General Meeting to the email address of the Company [fragen.pierermobility@hauptversammlung.at](mailto:fragen.pierermobility@hauptversammlung.at) - by using the question form which is available on the Company's website at <https://www.pierermobility.com/en/investor-relations/general-meeting/> - in time for the questions to be received by the Company not later than on the second working day before the virtual 23<sup>rd</sup> Annual General Meeting, i.e. on Wednesday, May 13, 2020.

For the verification of your identity as a shareholder, you have to mention your first name and last name as well as your birth date and in case of a corporation the company name and the registration number and the first and last name of the person making the declaration. Should any doubt regarding the identity of a participant arise during the virtual 23<sup>rd</sup> Annual General Meeting, PIERER Mobility AG reserves the right to check the participant's identity by appropriate means.

It is expressly stated that the right to information pursuant to Section 118 of the Austrian Stock Corporation Act [*Aktiengesetz*] may also be exercised by the shareholders themselves during the virtual Annual General Meeting in accordance with the provisions set out in this information, as outlined below.

#### **Procedure for the conduct of the virtual Annual General Meeting**

By the broadcast of the Annual General Meeting on the Internet, all shareholders who wish to do so, have the opportunity to follow the proceedings of the Annual General Meeting in real time through this acoustic and optical connection and to follow the presentation of the Executive Board and the answers to the shareholders' questions.

This means that during the virtual 23<sup>rd</sup> Annual General Meeting, shareholders will also have the opportunity to submit their questions to the Company electronically in text form within a certain time period after the beginning of the Annual General Meeting, and these questions will be read out at the Annual General Meeting by the Chairman or a member of the Executive Board. Please send a simple e-mail to the e-mail address [fragen.pierermobility@hauptversammlung.at](mailto:fragen.pierermobility@hauptversammlung.at). For the verification of your identity as a shareholder, you have to mention your first name and last name as well as your birth date and in case of

a corporation the company name and the registration number and the first and last name of the person making the declaration .

During the virtual 23<sup>rd</sup> Annual General Meeting every shareholder can also introduce motions or raise an objection by addressing them to his/her special proxy authorized by the respective shareholder by way of a simple email to the email address of the respective special proxy. For the verification of your identity as a shareholder, you have to mention your first name and last name as well as your birth date and in case of a corporation the company name and the registration number and the first and last name of the person making the declaration; such information must correspond to the information provided in the power of attorney granted to the special proxy.

Additional questions and motions must be received by the beginning of the general debate, i.e. after the agenda items have been read out. At the virtual 23<sup>rd</sup> Annual General Meeting, the end of the presentation of the agenda items and the possibility to ask additional questions will be announced by the Chairman. Starting from this announcement, participants will have fifteen minutes to transmit their additional questions and motions (receiving). After all additional questions have been answered and the respective announcement has been made by the Chairman, the participants have another five minutes to transmit requests for clarification of the answers and of possible motions (receiving). After the end of the second round of questions, the Chairman declares the general debate closed. PIERER Mobility AG exclusively assumes responsibility for the use of technical means of communication in the context of the virtual 23<sup>rd</sup> Annual General Meeting that are within the remit of the Company and PIERER Mobility AG is at fault for the disruption of communication within the meaning of Section 102 paragraph 5 last sentence of the Austrian Stock Corporation Act [*Aktiengesetz*].

Shareholders also have the opportunity to modify their instructions, in particular with regard to voting but also to raise an objection to the special proxy concerned, even during the Annual General Meeting up to a determined point in time. This point in time will be determined by the Chairman during the Annual General Meeting.

Please note that during the Annual General Meeting, in all probability only electronic communication with the Company and the special proxies will be possible.

Please note that it may be necessary to interrupt the virtual Annual General Meeting for a short time in order to process the shareholders' instructions to the special proxies received during the Annual General Meeting.

Wels, April 24, 2020

The Executive Board

***Disclaimer***

*This is a working translation from the German language provided for purposes of convenience only. In case of any inconsistency, the German version shall prevail.*