



**PIERER Mobility AG**  
**FN 78112 x**  
**with its seat in Wels**  
**ISIN: AT0000KTMI02**

**Information on the organizational and technical prerequisites for participation in the  
annual general meeting on Thursday, April 29, 2021 at 11:00 a.m.  
to be conducted as a virtual general meeting**

The convocation of the annual general meeting of PIERER Mobility AG to be held on Thursday, **April 29, 2021, at 11:00 a.m.** was notified through publication in the Official Journal of Wiener Zeitung on March 31, 2021.

**Meeting to be conducted as a virtual general meeting**

The health of those attending the general meeting is a high priority for the Executive Board. Due to the COVID 19 pandemic, the general meeting on April 29, 2021 can unfortunately not be held as a classical general meeting with physical attendance. For the protection of shareholders and other participants, the Executive Board has decided to make use of the legal provision of a virtual general meeting also for this annual general meeting as well.

The annual general meeting of PIERER Mobility AG on April 29, 2021 will be held as a "virtual general meeting" in accordance with the COVID-19-Act in the current version and the regulation issued by the Federal Minister of Justice based on this law.

This means that the shareholders will not be able to be physically present at the annual general meeting of PIERER Mobility AG on April 29, 2021, in order not to endanger the health of the participants.

The general meeting will be held in the physical presence of members of the Supervisory Board and of the Executive Board, the certifying notary and the four special proxies designated by the company at 5230 Mattighofen, KTM Platz 1.

We expressly point out that it is **not possible** for **shareholders to come to the venue of the general meeting themselves.**

### **Webcast of the general meeting on the Internet**

For the purpose of real-time participation, the virtual annual general meeting will be webcasted in its entirety so that it can be followed by all shareholders of the Company on April 29, 2021, starting at about 11:00 a.m., **on the Internet** at [www.pierermobility.com/investorrelations/hauptversammlung/](http://www.pierermobility.com/investorrelations/hauptversammlung/). One-way transmission of sound and images in real time will allow all shareholders **to follow the general meeting**, including the presentation by the Executive Board and the replies to questions asked by shareholders, as well as the adoption of resolutions.

The **technical prerequisites** on the part of the shareholders include sufficiently strong Internet access and Internet connection and an Internet-enabled device capable of transmitting sound and images via an Internet browser (e.g. PC with monitor and loudspeaker, notebook, tablet, smartphone, or similar). Registration or log-in is not required.

### **Exercise of the voting right as well as the right to propose and object only through special proxies**

The submission of a proposal for a resolution, the casting of votes and the lodging of an objection during the virtual annual general meeting of PIERER Mobility AG on **April 29, 2021** may **only** be carried out by one of the following special proxies independent of the Company, whose costs shall be borne by the Company.

Each shareholder who is entitled to participate in the Annual General Meeting and who has proven this to the Company in accordance with the stipulations in the convening notice is entitled **to appoint one of the following special proxies to exercise the voting, proposal and objection rights**.

1. Lawyer **Mag. Philipp Stossier**  
c/o Stossier Heitzinger Rechtsanwälte  
Dragonerstraße 54, 4600 Wels  
phone: +43 7242 42605  
e-mail: [stossier.pierermobility@hauptversammlung.at](mailto:stossier.pierermobility@hauptversammlung.at)
2. **Dr. Michael Knap**  
c/o IVA Interessenverband für Anleger  
Feldmühlgasse 22/4, A-1130 Vienna  
phone: +43 664 213 87 40  
e-mail: [knap.pierermobility@hauptversammlung.at](mailto:knap.pierermobility@hauptversammlung.at)
3. Lawyer **Mag. Andreas Schütz, LL.M.**  
c/o TaylorWessing e|n|w|c Natlacen Walderdorff Cancola Rechtsanwälte GmbH  
Schwarzenbergplatz 7, 1030 Vienna  
phone: +43 1 716 55 0  
e-mail: [schuetz.pierermobility@hauptversammlung.at](mailto:schuetz.pierermobility@hauptversammlung.at)
4. Notary **Dr. Claus Lumerding**  
c/o Öffentliche Notare Mag. Huemer & Dr. Lumerding  
Stadtplatz 19, 5230 Mattighofen  
phone: +43 7742 2237  
e-mail: [lumerding.pierermobility@hauptversammlung.at](mailto:lumerding.pierermobility@hauptversammlung.at)

The **proxy forms** for these special proxies can be downloaded from the Company's **website** at <https://www.pierermobility.com/en/investor-relations/general-meeting/> as well as a form for the revocation of proxies, if required. It is requested to use these forms.

In order to **verify your identity as a shareholder**, we request that you enter the e-mail address you use for sending instructions, motions or objections to the special proxy or for questions and speeches to the Company.

Please transmit the proxy form, completed and signed by you, in time for it to be received at any of the communication channels indicated below **not later than April 27, 2021, 4:00 p.m. (CEST)**, Vienna time:

- by **e-mail** to the above address of the **special proxy** you have chosen. This method of transmission gives the chosen special proxy immediate access to the authorization;  
or
- by **mail** to PIERER Mobility AG, FAO Ms. Mag. Michaela Friepeß, Edisonstraße 1, 4600 Wels, Austria;  
or
- by **fax** to +43 (0)1 8900 500 76

However, personal transfer of the power of attorney at the venue of the general meeting is expressly excluded.

When **authorizing another person**, it should be noted that an **effective chain of proxies** (sub-proxy) must ensure that one of the four special proxies is authorized to exercise voting rights, the right to propose motions and the right to object at the general meeting itself. The authorization of a person other than one of the four special proxies for the exercise of these rights at the general meeting is not possible within the meaning of § 3 para. 4 COVID-19-GesV. However, the authorization of other persons to exercise other rights is permissible, in particular the right to information and the right to speak.

The above provisions on the granting of proxy shall apply mutatis mutandis to the revocation of proxy. If the proxy is revoked after April 27, 2021, we recommend sending the revocation by e-mail to the special proxy concerned or by fax to +43 (0)1 8900 500 76, as otherwise timely receipt will not be guaranteed.

Apart from that the provisions in the convocation shall apply to the granting of the power of attorney or any revocation of the power of attorney.

### **Instructions to the special proxies**

The special proxies will only exercise the voting right, the right of application and the right of objection if given instructions. If there are no instructions on a motion for a resolution, the special proxy will abstain from voting. The special proxy will also abstain from voting in the case of motions for a resolution for which an unclear instruction has been issued (e.g. simultaneously FOR and AGAINST for the same motion for a resolution).

The shareholders are asked to give the chosen special proxy their instructions in the section of the proxy form provided for this purpose, which will be available from April 8, 2021 at the latest on the company's website. We ask you to send the instructions by email to the address given above for the chosen special proxy. This type of transmission means that the voting representative you have chosen has direct access to the instruction.

The instructions can be given together with the granting of power of attorney or at a later point in time. Instructions for exercising voting rights, the right to submit proposals and the right of objection can be issued **before or during the general meeting up to the time specified by the chairman**. Up to this point in time, shareholders have the option of changing instructions that have already been issued or issue new instructions.

Since, in view of the possible large number of simultaneous attempts at contact, it is not possible for the **proxies to be reached** by telephone during the general meeting, **only the communication medium e-mail** to the e-mail address of your proxy given above should be used for communication. The person of the shareholder must be included in every email (Name / company, date of birth / company register number of the shareholder) and the conclusion of the declaration can be made recognizable by copying the name signature or otherwise, e.g. by stating the name / company (§ 13 para. 2 Austrian Stock Corporation Act [Aktiengesetz]). In order to enable the special proxy to determine the identity and correspondence with the deposit confirmation, in this case we also ask you to include your deposit number in the email.

Please note that it **may be necessary** to **briefly interrupt** the virtual **general meeting** in order to safely process the instructions from the shareholders to the special proxies received during the general meeting.

It is expressly pointed out that the special proxy authorized by the shareholder does not accept any instructions to ask questions or read out speeches. The right to information can be exercised by shareholders themselves within the meaning of the following points.

#### **Shareholders' right to request information and the right to speak**

Upon request, each shareholder is to be given information about company affairs at the general meeting, insofar as this is necessary for the proper assessment of an item on the agenda.

The **right to information** and the **right to speak** can **only be exercised via electronic mail by sending an e-mail** to the specially set up e-mail address [fragen.pierermobility@hauptversammlung.at](mailto:fragen.pierermobility@hauptversammlung.at). Please use the **questionnaire**, which will be available on the company's website at [www.pierermobility.com](http://www.pierermobility.com) by **April 8, 2021** at the latest, and attach the completed and signed form as an attachment to the e-mail.

If you send your questions or speeches **without using the questionnaire**, the person of the shareholder (name / company, date of birth / company register number of the shareholder) must be named and the declaration must be completed by **replicating the signature** or otherwise, e.g. by specifying the name / company. (§ 13 para. 2 Austrian Stock Corporation Act [Aktiengesetz]). In order to put the company in a position to determine the identity and correspondence with the deposit confirmation, we ask you in this case to also state your **deposit number** in the email.

If an authorized representative exercises the right to information and / or speak, proof of power of attorney must also be provided in text form. Please note that the special proxies cannot be authorized to exercise the right to information and / or speak.

The shareholders are asked to send their questions in writing in **advance of the general meeting** per e-mail to the address [fragen.pierermobility@hauptversammlung.at](mailto:fragen.pierermobility@hauptversammlung.at), in good time so that they can be received by **April 26, 2021** at the latest. This enables the Executive Board to prepare as precisely as possible and to answer your questions as quickly as possible.

**During the general meeting**, shareholders also have the opportunity to submit their questions and speeches electronically to the company, exclusively in text form by email directly to the email address [fragen.pierermobility@hauptversammlung.at](mailto:fragen.pierermobility@hauptversammlung.at). Please note that the **chairman may set time restrictions for this during the general meeting**.

The questions received by the company will be read out and answered at the general meeting in accordance with § 118 Austrian Stock Corporation Act [*Aktiengesetz*]).

In addition, reference is made to the provisions of the **convocation**, in particular the requirement of timely submission of the deposit confirmation in order to exercise shareholder rights in the virtual general meeting.

Wels, March 2021

The Executive Board

***Disclaimer***

*This is a working translation from the German language provided for purposes of convenience only. In case of any inconsistency, the German version shall prevail.*